

FINANCING CENTER · SUBMISSION PACK CHECKLIST

Supply Chain Finance Programme Pack

Reverse factoring, payables finance, and dynamic discounting programmes.

Use this checklist to assemble the documentation typically required for this financing channel. Global B2B Group is supplier-neutral and lender-neutral; individual lenders and jurisdictions may add, waive, or reword items. Track completion in the leftmost column.

Sponsor & Corporate

- | | |
|--------------------------|--|
| ☐ | Certificate of incorporation and articles
Latest certified copy of the sponsor and any project company (SPV). |
| ☐ | Corporate structure chart with UBO
Ultimate beneficial ownership to natural persons above 10–25% threshold. |
| ☐ | Board resolution authorising the project
Resolution approving the transaction and equity commitment. |
| ☐ | KYC & sanctions screening pack
Directors, shareholders, key management: passport, address proof, PEP and sanctions screening. |
| ☐ | Audited financial statements (3 years)
Signed statements, auditor's report, management letters. |
| ☐ | Management CVs
Project director, engineering lead, commercial and finance leads. |

Project & Technical

- | | |
|--------------------------|---|
| ☐ | Feasibility study / basic engineering
FEL-2 minimum for <\$20M CAPEX, FEL-3 preferred for larger projects. |
| ☐ | Site control evidence
Title deed, long lease, or option with clear tenure through construction and operations. |
| ☐ | Utilities availability letters
Power, water, gas, telecoms — capacity, connection date, tariff. |
| ☐ | Executed EPC or supply contract
Or the current RFQ package if procurement is in flight. |

☐ Level-3 project schedule

Baseline schedule with critical path, key milestones and float.

Financial Model & Economics

☐ Lender-ready financial model (Excel)

Separated inputs, calculations, outputs; no hard-coded numbers inside formulas.

☐ Sources & uses of funds

Reconciliation of equity, senior debt, ECA cover, grants, mezzanine.

☐ DSCR schedule across tenor

Minimum and average DSCR; sensitivity at -10% revenue, +10% CAPEX, +200bps rate.

☐ Revenue evidence

Off-take agreements, PPA, tolling contract, or defensible market study.

☐ Working capital plan

Peak cash requirement and financing plan for the operating cycle.

Supply Chain Finance Specifics

☐ Anchor buyer credit rating

Rating agency letters or lender's internal grade for the anchor buyer.

☐ Supplier list and payment history

Top 50 suppliers with 24-month invoice and payment history.

☐ Approved invoice workflow

Description of the approval and irrevocability event triggering financing.

☐ Legal opinion on invoice assignment

True-sale or assignment opinion in each supplier jurisdiction.

☐ Platform integration plan

ERP / SCF platform mapping and onboarding timeline.

ESG, Permits & Legal

☐ Environmental & Social Impact Assessment (ESIA)

Aligned to IFC Performance Standards, Equator Principles, or the lender's own framework.

☐ Environmental & Social Action Plan (ESAP)

Dated corrective actions and monitoring indicators.

☐ Permit register

All required permits with regulator, status, expected date, expiry.

☐ Community consultation record

Stakeholder engagement plan, meeting minutes, grievance mechanism.

☐ Legal opinion on enforceability

Governing law, dispute resolution seat, cross-border enforceability.

Risk, Insurance & Governance

☐ Risk register (top 25)

Likelihood, impact, owner and mitigation for each material risk.

☐ Insurance schedule

CAR/EAR, ALOP, marine cargo, operational property, business interruption, third-party, D&O.;

☐ Performance security scheme

Advance payment guarantee, performance bond (~10%), warranty bond.

☐ Procurement policy & governance

Written policy, evaluation matrix, Q&A; log, integrity declarations.

Educational template only. Not legal, tax or financial advice. Confirm requirements with your lender, ECA, or DFI, and adapt terminology and evidence to your jurisdiction. See our editorial & neutrality policy at globalb2bgroup.com/financing-center/editorial-policy.