

FINANCING CENTER · TEMPLATE

Project Summary Teaser (Two-Page)

Bank-ready teaser covering sponsor, project, capital stack, indicative economics and process timeline.

Complete each section in 1–3 concise sentences. Keep to two pages; detail belongs in the information memorandum.

Section Checklist

- ☐ Project name, location, sector
One line.
- ☐ Sponsor and shareholders
Named entities and equity percentages.
- ☐ Project description
What is being built and its capacity.
- ☐ Off-take / revenue model
Contract counter-party, tenor, price mechanism.
- ☐ CAPEX and schedule
Total CAPEX, expected FID, commissioning date.
- ☐ Capital stack
Equity, senior debt, ECA cover, mezzanine — indicative %.
- ☐ Key economics
Revenue, EBITDA, IRR, DSCR base and downside.
- ☐ Permits and ESG status
Category, ESIA status, key permits obtained.
- ☐ Process and timeline
Financing milestones and expected drawdown dates.
- ☐ Advisor contacts
Financial, legal, technical advisor names and emails.

Educational template only. Not legal or financial advice.