FINANCING CENTER · SUBMISSION PACK CHECKLIST

Aquaculture Finance Pack

Financing for fish, shrimp and shellfish farming and processing.

Use this checklist to assemble the documentation typically required for this financing channel. Global B2B Group is supplier-neutral and lender-neutral; individual lenders and jurisdictions may add, waive, or reword items. Track completion in the leftmost column.

Sponsor & Corporate

- ☐ Certificate of incorporation and articles
  Latest certified copy of the sponsor and any project company (SPV).
- ☐ Corporate structure chart with UBO
  Ultimate beneficial ownership to natural persons above 10–25% threshold.
- ☐ Board resolution authorising the project
  Resolution approving the transaction and equity commitment.
- ☐ KYC & sanctions screening pack
  Directors, shareholders, key management: passport, address proof, PEP and sanctions screening.
- ☐ Audited financial statements (3 years)
  Signed statements, auditor's report, management letters.
- ☐ Management CVs
  Project director, engineering lead, commercial and finance leads.

Project & Technical

- ☐ Feasibility study / basic engineering
  FEL-2 minimum for <$20M CAPEX, FEL-3 preferred for larger projects.
- ☐ Site control evidence
  Title deed, long lease, or option with clear tenure through construction and operations.
- ☐ Utilities availability letters
  Power, water, gas, telecoms — capacity, connection date, tariff.
- ☐ Executed EPC or supply contract
  Or the current RFQ package if procurement is in flight.

- ☐ Level-3 project schedule
  Baseline schedule with critical path, key milestones and float.

Financial Model & Economics

- ☐ Lender-ready financial model (Excel)
  Separated inputs, calculations, outputs; no hard-coded numbers inside formulas.
- ☐ Sources & uses of funds
  Reconciliation of equity, senior debt, ECA cover, grants, mezzanine.
- ☐ DSCR schedule across tenor
  Minimum and average DSCR; sensitivity at –10% revenue, +10% CAPEX, +200bps rate.
- ☐ Revenue evidence
  Off-take agreements, PPA, tolling contract, or defensible market study.
- ☐ Working capital plan
  Peak cash requirement and financing plan for the operating cycle.

Aquaculture Specifics

- ☐ Aquaculture licence and site allocation
  Concession or lease from marine or freshwater authority.
- ☐ Environmental permit and carrying capacity study
  Modelling of nutrient load and site carrying capacity.
- ☐ Biosecurity plan
  Disease prevention, testing, biosecurity zoning and contingency protocol.
- ☐ Feed supply plan
  Feed conversion ratio, supplier contracts, sustainable sourcing evidence (ASC/BAP).
- ☐ Harvest and processing plan
  Cold chain, HACCP certification, export health certification.
- ☐ Mortality and insurance plan
  Aquaculture stock mortality insurance schedule.

ESG, Permits & Legal

- ☐ Environmental & Social Impact Assessment (ESIA)
  Aligned to IFC Performance Standards, Equator Principles, or the lender's own framework.

☐ Environmental & Social Action Plan (ESAP)

Dated corrective actions and monitoring indicators.

☐ Permit register

All required permits with regulator, status, expected date, expiry.

☐ Community consultation record

Stakeholder engagement plan, meeting minutes, grievance mechanism.

☐ Legal opinion on enforceability

Governing law, dispute resolution seat, cross-border enforceability.

Risk, Insurance & Governance

☐ Risk register (top 25)

Likelihood, impact, owner and mitigation for each material risk.

☐ Insurance schedule

CAR/EAR, ALOP, marine cargo, operational property, business interruption, third-party, D&O.;

☐ Performance security scheme

Advance payment guarantee, performance bond (~10%), warranty bond.

☐ Procurement policy & governance

Written policy, evaluation matrix, Q&A; log, integrity declarations.

Educational template only. Not legal, tax or financial advice. Confirm requirements with your lender, ECA, or DFI, and adapt terminology and evidence to your jurisdiction. See our editorial & neutrality policy at globalb2bgroup.com/financing-center/editorial-policy.